

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 24, 2015

REGISTRATION NO.: 26700

BONDS ISSUED BY: City of Bethany

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2015)
(a portion of \$3,700,000 authorized)

COUNTY: Harrison

DATE OF ISSUE: December 29, 2015

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of acquiring rights-of-way and constructing, extending and improving streets, including necessary storm water improvements

Rate of Interest	Amount	Maturity
2.000 %	\$ 60,000.00	06/01/2016
2.000 %	115,000.00	06/01/2017
2.000 %	120,000.00	06/01/2018
2.000 %	120,000.00	06/01/2019
2.200 %	125,000.00	06/01/2020
2.400 %	125,000.00	06/01/2021
2.625 %	130,000.00	06/01/2022
2.850 %	135,000.00	06/01/2023
3.050 %	140,000.00	06/01/2024
3.250 %	140,000.00	06/01/2025
3.450 %	145,000.00	06/01/2026
3.550 %	150,000.00	06/01/2027
3.650 %	160,000.00	06/01/2028
3.750 %	165,000.00	06/01/2029
3.875 %	170,000.00	06/01/2030

ARE BONDS CALLABLE: At the option of the City, the bonds maturing on June 1, 2021 and thereafter may be called for redemption and payment prior to maturity on June 1, 2020, and any time thereafter, in whole or in part. All of such bonds being called for redemption shall be redeemed at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the City, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$1,975,470.30

INTEREST RATE: 3.4492%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,219,032.00

INDEBTEDNESS: (Including this issue) \$3,700,000.00

NOTICE OF ELECTION: Published in the Bethany Republican-Clipper on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 529 No - 360

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable